

**Return of Allotment of Shares**Company Name: **Wexler AI Ltd**Company Number: **14460752**Received for filing in Electronic Format on the: **20/03/2026**

XEYA489V

Shares Allotted (including bonus shares)Date or period during which
shares are allottedFrom
07/03/2026To
07/03/2026**Class of Shares: ORDINARY**Currency: **GBP**Number allotted **1341**Nominal value of each share **0.0001**Amount paid: **4.56**Amount unpaid: **0**

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of Shares:	ORDINARY	Number allotted	892242
Currency:	GBP	Aggregate nominal value:	89.2242
Prescribed particulars			

FULL RIGHTS REGARDING VOTING, PAYMENT OF DIVIDENDS AND DISTRIBUTIONS

Class of Shares:	SERIES	Number allotted	358887
	SEED 1	Aggregate nominal value:	35.8887
Currency:	GBP		
Prescribed particulars			

THE SHARES HAVE ATTACHED TO THEM FULL VOTING, AND DIVIDEND RIGHTS. ON A DISTRIBUTION OF ASSETS ON A LIQUIDATION OR A RETURN OF CAPITAL (OTHER THAN A CONVERSION, REDEMPTION, BUYBACK OR PURCHASE OF SHARES) THE SURPLUS ASSETS OF THE COMPANY REMAINING AFTER PAYMENT OF OR PROVISIONING FOR ITS LIABILITIES SHALL BE APPLIED AS FOLLOWS: FIRST, IN DISTRIBUTING TO THE HOLDERS OF THE DEFERRED SHARES, IF ANY, A TOTAL OF ONE PENNY IN AGGREGATE FOR THE ENTIRE CLASS OF DEFERRED SHARES (WHICH PAYMENT SHALL BE DEEMED SATISFIED BY DISTRIBUTION TO ANY ONE HOLDER OF DEFERRED SHARES); SECONDLY, IN DISTRIBUTING TO EACH HOLDER OF SEED SHARES, IN PRIORITY TO THE ORDINARY SHARES AN AMOUNT IN RESPECT OF THE SEED SHARES HELD THEREBY EQUAL TO, THE GREATER OF (I) THE PREFERENCE AMOUNT OF SUCH SEED SHARES AND (II) THE AMOUNT THAT WOULD BE DISTRIBUTED IN RESPECT OF THE ORDINARY SHARE(S), INTO WHICH SUCH SEED SHARES MAY BE CONVERTED (IF SUCH SEED SHARES, TOGETHER WITH ALL OTHER SEED SHARES WHICH SHALL ALSO BE DISTRIBUTED AN AMOUNT DETERMINED, WERE CONVERTED INTO ORDINARY SHARE(S) IMMEDIATELY PRIOR TO SUCH DISTRIBUTION) (PROVIDED THAT IF THERE ARE INSUFFICIENT SURPLUS ASSETS TO DISTRIBUTE THE AMOUNTS PER SEED SHARE EQUAL TO THE PREFERENCE AMOUNT FOR EACH SEED SHARE, THE REMAINING SURPLUS ASSETS SHALL BE DISTRIBUTED TO THE SEED SHAREHOLDERS PRO RATA TO THEIR RESPECTIVE AGGREGATE PREFERENCE AMOUNT. THEREAFTER, THE BALANCE OF THE SURPLUS ASSETS (IF ANY) SHALL BE DISTRIBUTED AMONG THE HOLDERS OF ORDINARY SHARES PRO RATA TO THE NUMBER OF ORDINARY SHARES HELD (REFER TO THE ARTICLES FOR DETAILS OF DEFINED TERMS). THE SHARES THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION.

Class of Shares:	SERIES	Number allotted	133398
	SEED 2	Aggregate nominal value:	13.3398
Currency:	GBP		

Prescribed particulars

THE SHARES HAVE ATTACHED TO THEM FULL VOTING, AND DIVIDEND RIGHTS. ON A DISTRIBUTION OF ASSETS ON A LIQUIDATION OR A RETURN OF CAPITAL (OTHER THAN A CONVERSION, REDEMPTION, BUYBACK OR PURCHASE OF SHARES) THE SURPLUS ASSETS OF THE COMPANY REMAINING AFTER PAYMENT OF OR PROVISIONING FOR ITS LIABILITIES SHALL BE APPLIED AS FOLLOWS: FIRST, IN DISTRIBUTING TO THE HOLDERS OF THE DEFERRED SHARES, IF ANY, A TOTAL OF ONE PENNY IN AGGREGATE FOR THE ENTIRE CLASS OF DEFERRED SHARES (WHICH PAYMENT SHALL BE DEEMED SATISFIED BY DISTRIBUTION TO ANY ONE HOLDER OF DEFERRED SHARES); SECONDLY, IN DISTRIBUTING TO EACH HOLDER OF SEED SHARES, IN PRIORITY TO THE ORDINARY SHARES AN AMOUNT IN RESPECT OF THE SEED SHARES HELD THEREBY EQUAL TO, THE GREATER OF (I) THE PREFERENCE AMOUNT OF SUCH SEED SHARES AND (II) THE AMOUNT THAT WOULD BE DISTRIBUTED IN RESPECT OF THE ORDINARY SHARE(S), INTO WHICH SUCH SEED SHARES MAY BE CONVERTED (IF SUCH SEED SHARES, TOGETHER WITH ALL OTHER SEED SHARES WHICH SHALL ALSO BE DISTRIBUTED AN AMOUNT DETERMINED, WERE CONVERTED INTO ORDINARY SHARE(S) IMMEDIATELY PRIOR TO SUCH DISTRIBUTION) (PROVIDED THAT IF THERE ARE INSUFFICIENT SURPLUS ASSETS TO DISTRIBUTE THE AMOUNTS PER SEED SHARE EQUAL TO THE PREFERENCE AMOUNT FOR EACH SEED SHARE, THE REMAINING SURPLUS ASSETS SHALL BE DISTRIBUTED TO THE SEED SHAREHOLDERS PRO RATA TO THEIR RESPECTIVE AGGREGATE PREFERENCE AMOUNT. THEREAFTER, THE BALANCE OF THE SURPLUS ASSETS (IF ANY) SHALL BE DISTRIBUTED AMONG THE HOLDERS OF ORDINARY SHARES PRO RATA TO THE NUMBER OF ORDINARY SHARES HELD (REFER TO THE ARTICLES FOR DETAILS OF DEFINED TERMS). THE SHARES THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION.

Class of Shares:	SERIES	Number allotted	97764
	SEED 3	Aggregate nominal value:	9.7764
Currency:	GBP		

Prescribed particulars

THE SHARES HAVE ATTACHED TO THEM FULL VOTING, AND DIVIDEND RIGHTS. ON A DISTRIBUTION OF ASSETS ON A LIQUIDATION OR A RETURN OF CAPITAL (OTHER THAN A CONVERSION, REDEMPTION, BUYBACK OR PURCHASE OF SHARES) THE SURPLUS ASSETS OF THE COMPANY REMAINING AFTER PAYMENT OF OR PROVISIONING FOR ITS LIABILITIES SHALL BE APPLIED AS FOLLOWS: FIRST, IN DISTRIBUTING TO THE HOLDERS OF THE DEFERRED SHARES, IF ANY, A TOTAL OF ONE PENNY IN AGGREGATE FOR THE ENTIRE CLASS OF DEFERRED SHARES (WHICH PAYMENT SHALL BE DEEMED SATISFIED BY DISTRIBUTION TO ANY ONE HOLDER OF DEFERRED SHARES); SECONDLY, IN DISTRIBUTING TO EACH HOLDER OF SEED SHARES, IN PRIORITY TO THE ORDINARY SHARES AN AMOUNT IN RESPECT OF THE SEED SHARES HELD THEREBY EQUAL TO, THE GREATER OF (I) THE PREFERENCE AMOUNT OF SUCH SEED SHARES AND (II) THE AMOUNT THAT WOULD BE DISTRIBUTED IN RESPECT OF THE ORDINARY SHARE(S), INTO WHICH SUCH SEED SHARES MAY BE CONVERTED (IF SUCH SEED SHARES, TOGETHER WITH ALL OTHER SEED SHARES WHICH SHALL ALSO BE DISTRIBUTED AN AMOUNT DETERMINED, WERE CONVERTED INTO ORDINARY SHARE(S) IMMEDIATELY PRIOR TO SUCH DISTRIBUTION) (PROVIDED THAT IF THERE ARE INSUFFICIENT SURPLUS ASSETS TO DISTRIBUTE THE AMOUNTS PER SEED SHARE EQUAL TO THE PREFERENCE AMOUNT FOR EACH SEED SHARE, THE REMAINING SURPLUS ASSETS SHALL BE DISTRIBUTED TO THE SEED SHAREHOLDERS PRO RATA TO THEIR RESPECTIVE AGGREGATE PREFERENCE AMOUNT. THEREAFTER, THE BALANCE OF THE SURPLUS ASSETS (IF ANY) SHALL BE DISTRIBUTED AMONG THE HOLDERS OF ORDINARY SHARES PRO RATA TO THE NUMBER OF ORDINARY SHARES HELD (REFER TO THE ARTICLES FOR DETAILS OF DEFINED TERMS). THE SHARES THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION.

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	1482291
		Total aggregate nominal value:	148.2291
		Total aggregate amount unpaid:	0

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.