

**Return of Allotment of Shares**Company Name: **Greyparrot.AI Ltd**Company Number: **11706258**Received for filing in Electronic Format on the: **15/04/2026**

XF02VVS2

Shares Allotted (including bonus shares)Date or period during which
shares are allottedFrom
17/03/2026To
17/03/2026**Class of Shares: SERIES B3**Currency: **GBP**Number allotted **395734**Nominal value of each share **0.001**Amount paid: **25.27**Amount unpaid: **0.0**

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of Shares:	A	Number allotted	949534
	ORDINARY	Aggregate nominal value:	949.534

Currency: **GBP**

Prescribed particulars

THE A ORDINARY SHARES HAVE ATTACHED TO THEM FULL VOTING RIGHTS AND FULL DIVIDEND RIGHTS. THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION. THEY HAVE CAPITAL DISTRIBUTION RIGHTS OF AN EQUAL SHARE OF ANY SURPLUS FOLLOWING THE PRIORITY PAYMENTS.

Class of Shares:	B	Number allotted	69793
	ORDINARY	Aggregate nominal value:	69.793
	(NON		
	VOTING)		

Currency: **GBP**

Prescribed particulars

THE B ORDINARY (NON VOTING) SHARES HAVE ATTACHED TO THEM NO VOTING RIGHTS BUT FULL DIVIDEND RIGHTS. THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION. THEY HAVE CAPITAL DISTRIBUTION RIGHTS OF AN EQUAL SHARE OF ANY SURPLUS FOLLOWING THE PRIORITY PAYMENTS.

Class of Shares:	DEFERRED	Number allotted	26406
Currency:	GBP	Aggregate nominal value:	26.406

Prescribed particulars

DEFERRED SHARES CARRY NO RIGHTS TO VOTING OR DIVIDEND, BUT RANK AHEAD OF ANY OTHER CLASS OF SHARES IN RESPECT OF A CAPITAL DISTRIBUTION (INCLUDING A WINDING UP) LIMITED TO AN AGGREGATE OF £1.00 IN TOTAL FOR ALL ISSUED DEFERRED SHARES, PAYABLE TO ANY ONE HOLDER OF DEFERRED SHARES. DEFERRED SHARES ARE NOT REDEEMABLE.

Class of Shares:	SEED	Number allotted	409651
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Currency: **GBP** Aggregate nominal value: **409.651**

Prescribed particulars

THE SEED SHARES HAVE ATTACHED TO THEM FULL VOTING RIGHTS AND DIVIDEND RIGHTS. THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION. THEY HAVE FOURTH PRIORITY CAPITAL DISTRIBUTION RIGHTS.

Class of Shares:	SERIES	Number allotted	572573
	A	Aggregate nominal value:	572.573

Currency: **GBP**

Prescribed particulars

THE SERIES A SHARES HAVE ATTACHED TO THEM FULL VOTING RIGHTS AND DIVIDEND RIGHTS. THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION. THEY HAVE THIRD PRIORITY CAPITAL DISTRIBUTION RIGHTS.

Class of Shares:	SERIES	Number allotted	311640
	B1	Aggregate nominal value:	311.64

Currency: **GBP**

Prescribed particulars

THE SERIES B1 SHARES HAVE ATTACHED TO THEM FULL VOTING RIGHTS AND DIVIDEND RIGHTS. THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION. THEY HAVE JOINT SECOND PRIORITY CAPITAL DISTRIBUTION RIGHTS.

Class of Shares:	SERIES	Number allotted	142301
	B2	Aggregate nominal value:	142.301

Currency: **GBP**

Prescribed particulars

THE SERIES B2 SHARES HAVE ATTACHED TO THEM FULL VOTING RIGHTS AND DIVIDEND RIGHTS. THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION. THEY HAVE JOINT SECOND PRIORITY CAPITAL DISTRIBUTION RIGHTS.

Class of Shares:	SERIES	Number allotted	395734
	B3	Aggregate nominal value:	395.734

Currency: **GBP**

Prescribed particulars

THE SERIES B3 SHARES HAVE ATTACHED TO THEM FULL VOTING RIGHTS AND DIVIDEND RIGHTS. THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION. THEY HAVE JOINT SECOND PRIORITY CAPITAL DISTRIBUTION RIGHTS.

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	2877632
		Total aggregate nominal value:	2877.632
		Total aggregate amount unpaid:	0

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.