

**Return of Allotment of Shares**Company Name: **VOLTA INFRASTRUCTURE HOLDINGS LIMITED**Company Number: **16953078**Received for filing in Electronic Format on the: **09/07/2026**

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Shares Allotted (including bonus shares)

Date or period during which shares are allotted	From	To
	25/06/2026	

Class of Shares:	STRATEGIC	Number allotted	8000
	PREFERRED	Nominal value of each share	0.013385
Currency:	USD	Amount paid:	400
		Amount unpaid:	0

Non-cash consideration

THE CONSIDERATION FOR THE 8,000 STRATEGIC PREFERRED SHARES, BEING AN AGGREGATE SUBSCRIPTION AMOUNT OF US\$3,200,000 (US\$400 PER SHARE), WAS SATISFIED BY APPLYING AMOUNTS PREVIOUSLY ADVANCED PURSUANT TO AN ADVANCE SUBSCRIPTION AGREEMENT.

Class of Shares:	STRATEGIC	Number allotted	155000
	PREFERRED	Nominal value of each share	0.013385
Currency:	USD	Amount paid:	500
		Amount unpaid:	0

Non-cash consideration

THE CONSIDERATION FOR THE 8,000 STRATEGIC PREFERRED SHARES, BEING AN AGGREGATE SUBSCRIPTION AMOUNT OF US\$3,200,000 (US\$400 PER SHARE), WAS

**SATISFIED BY APPLYING AMOUNTS PREVIOUSLY ADVANCED PURSUANT TO AN ADVANCE
SUBSCRIPTION AGREEMENT.**

Class of Shares:	C ORDINARY	Number allotted	129000
Currency:	USD	Nominal value of each share	0.013385
		Amount paid:	0.013385
		Amount unpaid:	0

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of Shares:	A1	Number allotted	200000
	ORDINARY	Aggregate nominal value:	2677

Currency: **USD**

Prescribed particulars

ALL A1 ORDINARY SHARES CARRY ONE VOTE PER SHARE AND RANK PARI PASSU WITH ALL OTHER ORDINARY SHARES AS TO DIVIDENDS AND DISTRIBUTIONS, EXCEPT AS EXPRESSLY SET OUT IN THE ARTICLES OF ASSOCIATION OF THE COMPANY.

Class of Shares:	A2	Number allotted	200000
	ORDINARY	Aggregate nominal value:	2677

Currency: **USD**

Prescribed particulars

ALL A2 ORDINARY SHARES CARRY ONE VOTE PER SHARE AND RANK PARI PASSU WITH ALL OTHER ORDINARY SHARES AS TO DIVIDENDS AND DISTRIBUTIONS, EXCEPT AS EXPRESSLY SET OUT IN THE ARTICLES OF ASSOCIATION OF THE COMPANY.

Class of Shares:	B1	Number allotted	96500
	ORDINARY	Aggregate nominal value:	1291.6525

Currency: **USD**

Prescribed particulars

ALL B1 ORDINARY SHARES CARRY ONE VOTE PER SHARE AND RANK PARI PASSU WITH ALL OTHER ORDINARY SHARES AS TO DIVIDENDS AND DISTRIBUTIONS, EXCEPT AS EXPRESSLY SET OUT IN THE ARTICLES OF ASSOCIATION OF THE COMPANY.

Class of Shares:	B2	Number allotted	28336
	ORDINARY	Aggregate nominal value:	379.27736

Currency: **USD**

Prescribed particulars

ALL B2 ORDINARY SHARES ARE NON-VOTING AND RANK PARI PASSU WITH ALL OTHER ORDINARY SHARES AS TO DIVIDENDS AND DISTRIBUTIONS, EXCEPT AS EXPRESSLY SET OUT IN THE ARTICLES OF ASSOCIATION OF THE COMPANY.

Class of Shares:	C	Number allotted	129000
	ORDINARY	Aggregate nominal value:	1726.665
Currency:	USD		

Prescribed particulars

ALL C ORDINARY SHARES CARRY ONE VOTE PER SHARE AND RANK PARI PASSU WITH ALL OTHER ORDINARY SHARES AS TO DIVIDENDS AND DISTRIBUTIONS, EXCEPT AS EXPRESSLY SET OUT IN THE ARTICLES OF ASSOCIATION OF THE COMPANY.

Class of Shares:	SEED	Number allotted	400000
	PREFERRED	Aggregate nominal value:	5354
Currency:	USD		

Prescribed particulars

ALL SEED PREFERRED SHARES CARRY SUCH NUMBER OF VOTES AS IS EQUAL TO THE NUMBER OF C ORDINARY SHARES INTO WHICH IT WOULD CONVERT AT THE THEN APPLICABLE CONVERSION RATIO (BEING, ON AN UNADJUSTED BASIS, ONE VOTE PER SHARE), AS SET OUT IN THE ARTICLES OF ASSOCIATION OF THE COMPANY. ALL SEED PREFERRED SHARES RANK PARI PASSU WITH THE ORDINARY SHARES AS TO DIVIDENDS AND IN PRIORITY TO THE ORDINARY SHARES AS TO DISTRIBUTIONS, AS SET OUT IN THE ARTICLES OF ASSOCIATION OF THE COMPANY.

Class of Shares:	STRATEGIC	Number allotted	163000
	PREFERRED	Aggregate nominal value:	2181.755
Currency:	USD		

Prescribed particulars

ALL STRATEGIC PREFERRED SHARES CARRY SUCH NUMBER OF VOTES AS IS EQUAL TO THE NUMBER OF C ORDINARY SHARES INTO WHICH IT WOULD CONVERT AT THE THEN APPLICABLE CONVERSION RATIO (BEING, ON AN UNADJUSTED BASIS, ONE VOTE PER SHARE), AS SET OUT IN THE ARTICLES OF ASSOCIATION OF THE COMPANY. ALL STRATEGIC PREFERRED SHARES RANK PARI PASSU WITH THE ORDINARY SHARES AS TO

DIVIDENDS AND IN PRIORITY TO THE ORDINARY SHARES AS TO DISTRIBUTIONS, AS SET OUT IN THE ARTICLES OF ASSOCIATION OF THE COMPANY.

Class of Shares:	DEFERRED	Number allotted	400000
Currency:	USD	Aggregate nominal value:	394646

Prescribed particulars

ALL DEFERRED SHARES ARE NON-VOTING AND ARE ENTITLED TO AN AGGREGATE AMOUNT OF £0.01 IN RESPECT OF DIVIDENDS OR OTHER DISTRIBUTIONS, AS SET OUT IN THE ARTICLES OF ASSOCIATION OF THE COMPANY.

Statement of Capital (Totals)

Currency:	USD	Total number of shares:	1616836
		Total aggregate nominal value:	410933.34986
		Total aggregate amount unpaid:	0

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.