Companies House

SH01(ef)

Return of Allotment of Shares

Company Name: **9fin Limited**
Company Number: **10451957**

Received for filing in Electronic Format on the: **02/04/2026**

XEZ5V7WJ

Shares Allotted (including bonus shares)

Date or period during which shares are allotted	From	To
	20/03/2026	**20/03/2026**

Class of Shares:	**SERIES C PREFERRED**	Number allotted	**2372086**
		Nominal value of each share	**0.01**
Currency:	**GBP**	Amount paid:	**53.38309**
		Amount unpaid:	**0**

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of Shares:	**ORDINARY**	Number allotted	**4096832**
Currency:	**GBP**	Aggregate nominal value:	**40968.32**

Prescribed particulars

THE SHARES HAVE ATTACHED TO THEM FULL VOTING, DIVIDEND AND CAPITAL DISTRIBUTIONS (INCLUDING WINDING UP), AND ANTI-DILUTION RIGHTS. THE SHARES DO NOT CONFER ANY RIGHTS OF REDEMPTION. ON A DISTRIBUTION OF ASSETS ON A LIQUIDATION OR DISSOLUTION OF THE COMPANY OR A RETURN OF CAPITAL (OTHER THAN A CONVERSION, REDEMPTION OR PURCHASE OF SHARES) THE SURPLUS ASSETS OF THE COMPANY REMAINING AFTER PAYMENT OF ITS LIABILITIES SHALL BE APPLIED, FIRST, IN PAYING TO THE HOLDERS OF THE DEFERRED SHARES, IF ANY, A TOTAL OF £1.00 FOR THE ENTIRE CLASS OF DEFERRED SHARES. SECOND, IN PAYING TO EACH OF THE HOLDERS OF SERIES B PREFERRED SHARES, IN PRIORITY TO ANY OTHER CLASSES OF SHARES INCLUDING THE SERIES A SHARES, SEED PREFERRED SHARES AND ORDINARY EQUITY SHARES, THE GREATER OF: AN AMOUNT PER SERIES B PREFERRED SHARE HELD EQUAL TO THE PREFERENCE AMOUNT OF SUCH SERIES B PREFERRED SHARE; AND AN AMOUNT PER SERIES B PREFERRED SHARE EQUIVALENT TO THAT WHICH THE HOLDERS OF SERIES B PREFERRED SHARES WOULD HAVE RECEIVED HAD THE SERIES B PREFERRED SHARES CONVERTED INTO ORDINARY SHARES IMMEDIATELY PRIOR TO SUCH LIQUIDATION, DISSOLUTION OR WINDING UP AND THE SURPLUS ASSETS WERE DISTRIBUTED IN ACCORDANCE WITH ARTICLE 5.1(F). THIRD, IN PAYING TO EACH OF THE HOLDERS OF SERIES A2 PREFERRED SHARES, IN PRIORITY TO ANY OTHER CLASSES OF SHARES INCLUDING THE SERIES A1 PREFERRED SHARES, SEED PREFERRED SHARES AND ORDINARY EQUITY SHARES, THE GREATER OF: AN AMOUNT PER SERIES A2 PREFERRED SHARE HELD EQUAL TO THE PREFERENCE AMOUNT OF SUCH SERIES A2 PREFERRED SHARE; AND AN AMOUNT PER SERIES A2 PREFERRED SHARE EQUIVALENT TO THAT WHICH THE HOLDERS OF SERIES A2 PREFERRED SHARES WOULD HAVE RECEIVED HAD THE SERIES A2 PREFERRED SHARES CONVERTED INTO ORDINARY SHARES IMMEDIATELY PRIOR TO SUCH LIQUIDATION, DISSOLUTION OR WINDING UP AND THE SURPLUS ASSETS WERE DISTRIBUTED IN ACCORDANCE WITH ARTICLE 5.1(F). FOURTH, IN PAYING TO EACH OF THE HOLDERS OF SERIES A1 PREFERRED SHARES, IN PRIORITY TO THE SEED PREFERRED SHARES AND ORDINARY EQUITY SHARES, THE GREATER OF: AN AMOUNT PER SERIES A1 PREFERRED SHARE HELD EQUAL TO THE PREFERENCE AMOUNT OF SUCH SERIES A1 PREFERRED SHARE; AND AN AMOUNT PER

SERIES A1 PREFERRED SHARE EQUIVALENT TO THAT WHICH THE HOLDERS OF SERIES A1 PREFERRED SHARES WOULD HAVE RECEIVED HAD THE SERIES A1 PREFERRED SHARES CONVERTED INTO ORDINARY SHARES IMMEDIATELY PRIOR TO SUCH LIQUIDATION, DISSOLUTION OR WINDING UP AND THE SURPLUS ASSETS WERE DISTRIBUTED IN ACCORDANCE WITH ARTICLE 5.1(F). FIFTH, IN PAYING TO EACH OF THE HOLDERS OF SEED PREFERRED SHARES, IN PRIORITY TO THE ORDINARY EQUITY SHARES, THE GREATER OF: AN AMOUNT PER SEED PREFERRED SHARE HELD EQUAL TO THE PREFERENCE AMOUNT OF SUCH SEED PREFERRED SHARE; AND AN AMOUNT PER SEED PREFERRED SHARE EQUIVALENT TO THAT WHICH THE HOLDERS OF SEED PREFERRED SHARES WOULD HAVE RECEIVED HAD THE SEED PREFERRED SHARES CONVERTED INTO ORDINARY SHARES IMMEDIATELY PRIOR TO SUCH LIQUIDATION, DISSOLUTION OR WINDING UP AND THE SURPLUS ASSETS WERE DISTRIBUTED IN ACCORDANCE WITH ARTICLE 5.1(F). FINALLY, THE BALANCE OF THE SURPLUS ASSETS (IF ANY) SHALL BE DISTRIBUTED AMONG THE HOLDERS OF ORDINARY EQUITY SHARES PRO RATA (AS IF THE ORDINARY EQUITY SHARES CONSTITUTED ONE AND THE SAME CLASS) TO THE NUMBER OF ORDINARY EQUITY SHARES HELD.

Class of Shares:	**SEED ORDINARY**	Number allotted	**488231**
		Aggregate nominal value:	**4882.31**
Currency:	**GBP**		

Prescribed particulars

THE SHARES HAVE ATTACHED TO THEM FULL VOTING, DIVIDEND AND CAPITAL DISTRIBUTIONS (INCLUDING WINDING UP), AND ANTI-DILUTION RIGHTS. THE SHARES DO NOT CONFER ANY RIGHTS OF REDEMPTION. ON A DISTRIBUTION OF ASSETS ON A LIQUIDATION OR DISSOLUTION OF THE COMPANY OR A RETURN OF CAPITAL (OTHER THAN A CONVERSION, REDEMPTION OR PURCHASE OF SHARES) THE SURPLUS ASSETS OF THE COMPANY REMAINING AFTER PAYMENT OF ITS LIABILITIES SHALL BE APPLIED, FIRST, IN PAYING TO THE HOLDERS OF THE DEFERRED SHARES, IF ANY, A TOTAL OF £1.00 FOR THE ENTIRE CLASS OF DEFERRED SHARES. SECOND, IN PAYING TO EACH OF THE HOLDERS OF SERIES B PREFERRED SHARES, IN PRIORITY TO ANY OTHER CLASSES OF SHARES INCLUDING THE SERIES A SHARES, SEED PREFERRED SHARES AND ORDINARY EQUITY SHARES, THE GREATER OF: AN AMOUNT PER SERIES B PREFERRED SHARE HELD EQUAL TO THE PREFERENCE AMOUNT OF SUCH SERIES B PREFERRED SHARE; AND AN AMOUNT PER SERIES B PREFERRED SHARE EQUIVALENT TO THAT WHICH THE HOLDERS OF SERIES B PREFERRED SHARES WOULD HAVE RECEIVED HAD

THE SERIES B PREFERRED SHARES CONVERTED INTO ORDINARY SHARES IMMEDIATELY PRIOR TO SUCH LIQUIDATION, DISSOLUTION OR WINDING UP AND THE SURPLUS ASSETS WERE DISTRIBUTED IN ACCORDANCE WITH ARTICLE 5.1(F). THIRD, IN PAYING TO EACH OF THE HOLDERS OF SERIES A2 PREFERRED SHARES, IN PRIORITY TO ANY OTHER CLASSES OF SHARES INCLUDING THE SERIES A1 PREFERRED SHARES, SEED PREFERRED SHARES AND ORDINARY EQUITY SHARES, THE GREATER OF: AN AMOUNT PER SERIES A2 PREFERRED SHARE HELD EQUAL TO THE PREFERENCE AMOUNT OF SUCH SERIES A2 PREFERRED SHARE; AND AN AMOUNT PER SERIES A2 PREFERRED SHARE EQUIVALENT TO THAT WHICH THE HOLDERS OF SERIES A2 PREFERRED SHARES WOULD HAVE RECEIVED HAD THE SERIES A2 PREFERRED SHARES CONVERTED INTO ORDINARY SHARES IMMEDIATELY PRIOR TO SUCH LIQUIDATION, DISSOLUTION OR WINDING UP AND THE SURPLUS ASSETS WERE DISTRIBUTED IN ACCORDANCE WITH ARTICLE 5.1(F). FOURTH, IN PAYING TO EACH OF THE HOLDERS OF SERIES A1 PREFERRED SHARES, IN PRIORITY TO THE SEED PREFERRED SHARES AND ORDINARY EQUITY SHARES, THE GREATER OF: AN AMOUNT PER SERIES A1 PREFERRED SHARE HELD EQUAL TO THE PREFERENCE AMOUNT OF SUCH SERIES A1 PREFERRED SHARE; AND AN AMOUNT PER SERIES A1 PREFERRED SHARE EQUIVALENT TO THAT WHICH THE HOLDERS OF SERIES A1 PREFERRED SHARES WOULD HAVE RECEIVED HAD THE SERIES A1 PREFERRED SHARES CONVERTED INTO ORDINARY SHARES IMMEDIATELY PRIOR TO SUCH LIQUIDATION, DISSOLUTION OR WINDING UP AND THE SURPLUS ASSETS WERE DISTRIBUTED IN ACCORDANCE WITH ARTICLE 5.1(F). FIFTH, IN PAYING TO EACH OF THE HOLDERS OF SEED PREFERRED SHARES, IN PRIORITY TO THE ORDINARY EQUITY SHARES, THE GREATER OF: AN AMOUNT PER SEED PREFERRED SHARE HELD EQUAL TO THE PREFERENCE AMOUNT OF SUCH SEED PREFERRED SHARE; AND AN AMOUNT PER SEED PREFERRED SHARE EQUIVALENT TO THAT WHICH THE HOLDERS OF SEED PREFERRED SHARES WOULD HAVE RECEIVED HAD THE SEED PREFERRED SHARES CONVERTED INTO ORDINARY SHARES IMMEDIATELY PRIOR TO SUCH LIQUIDATION, DISSOLUTION OR WINDING UP AND THE SURPLUS ASSETS WERE DISTRIBUTED IN ACCORDANCE WITH ARTICLE 5.1(F). FINALLY, THE BALANCE OF THE SURPLUS ASSETS (IF ANY) SHALL BE DISTRIBUTED AMONG THE HOLDERS OF ORDINARY EQUITY SHARES PRO RATA (AS IF THE ORDINARY EQUITY SHARES CONSTITUTED ONE AND THE SAME CLASS) TO THE NUMBER OF ORDINARY EQUITY SHARES HELD.

Class of Shares:	**SEED PREFERRED**	Number allotted	**819771**
		Aggregate nominal value:	**8197.71**

Currency: **GBP**

Prescribed particulars

THE SHARES HAVE ATTACHED TO THEM FULL VOTING, DIVIDEND AND CAPITAL DISTRIBUTIONS (INCLUDING WINDING UP), AND ANTI-DILUTION RIGHTS. THE SHARES DO NOT CONFER ANY RIGHTS OF REDEMPTION. ON A DISTRIBUTION OF ASSETS ON A LIQUIDATION OR DISSOLUTION OF THE COMPANY OR A RETURN OF CAPITAL (OTHER THAN A CONVERSION, REDEMPTION OR PURCHASE OF SHARES) THE SURPLUS ASSETS OF THE COMPANY REMAINING AFTER PAYMENT OF ITS LIABILITIES SHALL BE APPLIED, FIRST, IN PAYING TO THE HOLDERS OF THE DEFERRED SHARES, IF ANY, A TOTAL OF £1.00 FOR THE ENTIRE CLASS OF DEFERRED SHARES. SECOND, IN PAYING TO EACH OF THE HOLDERS OF SERIES B PREFERRED SHARES, IN PRIORITY TO ANY OTHER CLASSES OF SHARES INCLUDING THE SERIES A SHARES, SEED PREFERRED SHARES AND ORDINARY EQUITY SHARES, THE GREATER OF: AN AMOUNT PER SERIES B PREFERRED SHARE HELD EQUAL TO THE PREFERENCE AMOUNT OF SUCH SERIES B PREFERRED SHARE; AND AN AMOUNT PER SERIES B PREFERRED SHARE EQUIVALENT TO THAT WHICH THE HOLDERS OF SERIES B PREFERRED SHARES WOULD HAVE RECEIVED HAD THE SERIES B PREFERRED SHARES CONVERTED INTO ORDINARY SHARES IMMEDIATELY PRIOR TO SUCH LIQUIDATION, DISSOLUTION OR WINDING UP AND THE SURPLUS ASSETS WERE DISTRIBUTED IN ACCORDANCE WITH ARTICLE 5.1(F). THIRD, IN PAYING TO EACH OF THE HOLDERS OF SERIES A2 PREFERRED SHARES, IN PRIORITY TO ANY OTHER CLASSES OF SHARES INCLUDING THE SERIES A1 PREFERRED SHARES, SEED PREFERRED SHARES AND ORDINARY EQUITY SHARES, THE GREATER OF: AN AMOUNT PER SERIES A2 PREFERRED SHARE HELD EQUAL TO THE PREFERENCE AMOUNT OF SUCH SERIES A2 PREFERRED SHARE; AND AN AMOUNT PER SERIES A2 PREFERRED SHARE EQUIVALENT TO THAT WHICH THE HOLDERS OF SERIES A2 PREFERRED SHARES WOULD HAVE RECEIVED HAD THE SERIES A2 PREFERRED SHARES CONVERTED INTO ORDINARY SHARES IMMEDIATELY PRIOR TO SUCH LIQUIDATION, DISSOLUTION OR WINDING UP AND THE SURPLUS ASSETS WERE DISTRIBUTED IN ACCORDANCE WITH ARTICLE 5.1(F). FOURTH, IN PAYING TO EACH OF THE HOLDERS OF SERIES A1 PREFERRED SHARES, IN PRIORITY TO THE SEED PREFERRED SHARES AND ORDINARY EQUITY SHARES, THE GREATER OF: AN AMOUNT PER SERIES A1 PREFERRED SHARE HELD EQUAL TO THE PREFERENCE AMOUNT OF SUCH SERIES A1 PREFERRED SHARE; AND AN AMOUNT PER SERIES A1 PREFERRED SHARE EQUIVALENT TO THAT WHICH THE HOLDERS OF SERIES A1 PREFERRED SHARES WOULD HAVE RECEIVED HAD THE SERIES A1 PREFERRED SHARES CONVERTED INTO ORDINARY SHARES IMMEDIATELY PRIOR TO SUCH LIQUIDATION, DISSOLUTION OR WINDING UP AND THE SURPLUS ASSETS WERE DISTRIBUTED IN

ACCORDANCE WITH ARTICLE 5.1(F). FIFTH, IN PAYING TO EACH OF THE HOLDERS OF SEED PREFERRED SHARES, IN PRIORITY TO THE ORDINARY EQUITY SHARES, THE GREATER OF: AN AMOUNT PER SEED PREFERRED SHARE HELD EQUAL TO THE PREFERENCE AMOUNT OF SUCH SEED PREFERRED SHARE; AND AN AMOUNT PER SEED PREFERRED SHARE EQUIVALENT TO THAT WHICH THE HOLDERS OF SEED PREFERRED SHARES WOULD HAVE RECEIVED HAD THE SEED PREFERRED SHARES CONVERTED INTO ORDINARY SHARES IMMEDIATELY PRIOR TO SUCH LIQUIDATION, DISSOLUTION OR WINDING UP AND THE SURPLUS ASSETS WERE DISTRIBUTED IN ACCORDANCE WITH ARTICLE 5.1(F). FINALLY, THE BALANCE OF THE SURPLUS ASSETS (IF ANY) SHALL BE DISTRIBUTED AMONG THE HOLDERS OF ORDINARY EQUITY SHARES PRO RATA (AS IF THE ORDINARY EQUITY SHARES CONSTITUTED ONE AND THE SAME CLASS) TO THE NUMBER OF ORDINARY EQUITY SHARES HELD.

Class of Shares:	**SERIES A1 ORDINARY**	Number allotted	**271972**
		Aggregate nominal value:	**2719.72**
Currency:	**GBP**		

Prescribed particulars

THE SHARES HAVE ATTACHED TO THEM FULL VOTING, DIVIDEND AND CAPITAL DISTRIBUTIONS (INCLUDING WINDING UP), AND ANTI-DILUTION RIGHTS. THE SHARES DO NOT CONFER ANY RIGHTS OF REDEMPTION. ON A DISTRIBUTION OF ASSETS ON A LIQUIDATION OR DISSOLUTION OF THE COMPANY OR A RETURN OF CAPITAL (OTHER THAN A CONVERSION, REDEMPTION OR PURCHASE OF SHARES) THE SURPLUS ASSETS OF THE COMPANY REMAINING AFTER PAYMENT OF ITS LIABILITIES SHALL BE APPLIED, FIRST, IN PAYING TO THE HOLDERS OF THE DEFERRED SHARES, IF ANY, A TOTAL OF £1.00 FOR THE ENTIRE CLASS OF DEFERRED SHARES. SECOND, IN PAYING TO EACH OF THE HOLDERS OF SERIES B PREFERRED SHARES, IN PRIORITY TO ANY OTHER CLASSES OF SHARES INCLUDING THE SERIES A SHARES, SEED PREFERRED SHARES AND ORDINARY EQUITY SHARES, THE GREATER OF: AN AMOUNT PER SERIES B PREFERRED SHARE HELD EQUAL TO THE PREFERENCE AMOUNT OF SUCH SERIES B PREFERRED SHARE; AND AN AMOUNT PER SERIES B PREFERRED SHARE EQUIVALENT TO THAT WHICH THE HOLDERS OF SERIES B PREFERRED SHARES WOULD HAVE RECEIVED HAD THE SERIES B PREFERRED SHARES CONVERTED INTO ORDINARY SHARES IMMEDIATELY PRIOR TO SUCH LIQUIDATION, DISSOLUTION OR WINDING UP AND THE SURPLUS ASSETS WERE DISTRIBUTED IN ACCORDANCE WITH ARTICLE 5.1(F). THIRD, IN PAYING TO EACH

OF THE HOLDERS OF SERIES A2 PREFERRED SHARES, IN PRIORITY TO ANY OTHER CLASSES OF SHARES INCLUDING THE SERIES A1 PREFERRED SHARES, SEED PREFERRED SHARES AND ORDINARY EQUITY SHARES, THE GREATER OF: AN AMOUNT PER SERIES A2 PREFERRED SHARE HELD EQUAL TO THE PREFERENCE AMOUNT OF SUCH SERIES A2 PREFERRED SHARE; AND AN AMOUNT PER SERIES A2 PREFERRED SHARE EQUIVALENT TO THAT WHICH THE HOLDERS OF SERIES A2 PREFERRED SHARES WOULD HAVE RECEIVED HAD THE SERIES A2 PREFERRED SHARES CONVERTED INTO ORDINARY SHARES IMMEDIATELY PRIOR TO SUCH LIQUIDATION, DISSOLUTION OR WINDING UP AND THE SURPLUS ASSETS WERE DISTRIBUTED IN ACCORDANCE WITH ARTICLE 5.1(F). FOURTH, IN PAYING TO EACH OF THE HOLDERS OF SERIES A1 PREFERRED SHARES, IN PRIORITY TO THE SEED PREFERRED SHARES AND ORDINARY EQUITY SHARES, THE GREATER OF: AN AMOUNT PER SERIES A1 PREFERRED SHARE HELD EQUAL TO THE PREFERENCE AMOUNT OF SUCH SERIES A1 PREFERRED SHARE; AND AN AMOUNT PER SERIES A1 PREFERRED SHARE EQUIVALENT TO THAT WHICH THE HOLDERS OF SERIES A1 PREFERRED SHARES WOULD HAVE RECEIVED HAD THE SERIES A1 PREFERRED SHARES CONVERTED INTO ORDINARY SHARES IMMEDIATELY PRIOR TO SUCH LIQUIDATION, DISSOLUTION OR WINDING UP AND THE SURPLUS ASSETS WERE DISTRIBUTED IN ACCORDANCE WITH ARTICLE 5.1(F). FIFTH, IN PAYING TO EACH OF THE HOLDERS OF SEED PREFERRED SHARES, IN PRIORITY TO THE ORDINARY EQUITY SHARES, THE GREATER OF: AN AMOUNT PER SEED PREFERRED SHARE HELD EQUAL TO THE PREFERENCE AMOUNT OF SUCH SEED PREFERRED SHARE; AND AN AMOUNT PER SEED PREFERRED SHARE EQUIVALENT TO THAT WHICH THE HOLDERS OF SEED PREFERRED SHARES WOULD HAVE RECEIVED HAD THE SEED PREFERRED SHARES CONVERTED INTO ORDINARY SHARES IMMEDIATELY PRIOR TO SUCH LIQUIDATION, DISSOLUTION OR WINDING UP AND THE SURPLUS ASSETS WERE DISTRIBUTED IN ACCORDANCE WITH ARTICLE 5.1(F). FINALLY, THE BALANCE OF THE SURPLUS ASSETS (IF ANY) SHALL BE DISTRIBUTED AMONG THE HOLDERS OF ORDINARY EQUITY SHARES PRO RATA (AS IF THE ORDINARY EQUITY SHARES CONSTITUTED ONE AND THE SAME CLASS) TO THE NUMBER OF ORDINARY EQUITY SHARES HELD.

Class of Shares:	**SERIES A1 PREFERRED**	Number allotted	**1948567**
		Aggregate nominal value:	**19485.67**
Currency:	**GBP**		

Prescribed particulars

THE SHARES HAVE ATTACHED TO THEM FULL VOTING, DIVIDEND AND CAPITAL DISTRIBUTIONS (INCLUDING WINDING UP), AND ANTI-DILUTION RIGHTS. THE SHARES DO NOT CONFER ANY RIGHTS OF REDEMPTION. ON A DISTRIBUTION OF ASSETS ON A LIQUIDATION OR DISSOLUTION OF THE COMPANY OR A RETURN OF CAPITAL (OTHER THAN A CONVERSION, REDEMPTION OR PURCHASE OF SHARES) THE SURPLUS ASSETS OF THE COMPANY REMAINING AFTER PAYMENT OF ITS LIABILITIES SHALL BE APPLIED, FIRST, IN PAYING TO THE HOLDERS OF THE DEFERRED SHARES, IF ANY, A TOTAL OF £1.00 FOR THE ENTIRE CLASS OF DEFERRED SHARES. SECOND, IN PAYING TO EACH OF THE HOLDERS OF SERIES B PREFERRED SHARES, IN PRIORITY TO ANY OTHER CLASSES OF SHARES INCLUDING THE SERIES A SHARES, SEED PREFERRED SHARES AND ORDINARY EQUITY SHARES, THE GREATER OF: AN AMOUNT PER SERIES B PREFERRED SHARE HELD EQUAL TO THE PREFERENCE AMOUNT OF SUCH SERIES B PREFERRED SHARE; AND AN AMOUNT PER SERIES B PREFERRED SHARE EQUIVALENT TO THAT WHICH THE HOLDERS OF SERIES B PREFERRED SHARES WOULD HAVE RECEIVED HAD THE SERIES B PREFERRED SHARES CONVERTED INTO ORDINARY SHARES IMMEDIATELY PRIOR TO SUCH LIQUIDATION, DISSOLUTION OR WINDING UP AND THE SURPLUS ASSETS WERE DISTRIBUTED IN ACCORDANCE WITH ARTICLE 5.1(F). THIRD, IN PAYING TO EACH OF THE HOLDERS OF SERIES A2 PREFERRED SHARES, IN PRIORITY TO ANY OTHER CLASSES OF SHARES INCLUDING THE SERIES A1 PREFERRED SHARES, SEED PREFERRED SHARES AND ORDINARY EQUITY SHARES, THE GREATER OF: AN AMOUNT PER SERIES A2 PREFERRED SHARE HELD EQUAL TO THE PREFERENCE AMOUNT OF SUCH SERIES A2 PREFERRED SHARE; AND AN AMOUNT PER SERIES A2 PREFERRED SHARE EQUIVALENT TO THAT WHICH THE HOLDERS OF SERIES A2 PREFERRED SHARES WOULD HAVE RECEIVED HAD THE SERIES A2 PREFERRED SHARES CONVERTED INTO ORDINARY SHARES IMMEDIATELY PRIOR TO SUCH LIQUIDATION, DISSOLUTION OR WINDING UP AND THE SURPLUS ASSETS WERE DISTRIBUTED IN ACCORDANCE WITH ARTICLE 5.1(F). FOURTH, IN PAYING TO EACH OF THE HOLDERS OF SERIES A1 PREFERRED SHARES, IN PRIORITY TO THE SEED PREFERRED SHARES AND ORDINARY EQUITY SHARES, THE GREATER OF: AN AMOUNT PER SERIES A1 PREFERRED SHARE HELD EQUAL TO THE PREFERENCE AMOUNT OF SUCH SERIES A1 PREFERRED SHARE; AND AN AMOUNT PER SERIES A1 PREFERRED SHARE EQUIVALENT TO THAT WHICH THE HOLDERS OF SERIES A1 PREFERRED SHARES WOULD HAVE RECEIVED HAD THE SERIES A1 PREFERRED SHARES CONVERTED INTO ORDINARY SHARES IMMEDIATELY PRIOR TO SUCH LIQUIDATION, DISSOLUTION OR WINDING UP AND THE SURPLUS ASSETS WERE DISTRIBUTED IN ACCORDANCE WITH ARTICLE 5.1(F). FIFTH, IN PAYING TO EACH OF THE HOLDERS OF SEED PREFERRED SHARES, IN PRIORITY TO THE ORDINARY EQUITY SHARES, THE GREATER OF:

AN AMOUNT PER SEED PREFERRED SHARE HELD EQUAL TO THE PREFERENCE AMOUNT OF SUCH SEED PREFERRED SHARE; AND AN AMOUNT PER SEED PREFERRED SHARE EQUIVALENT TO THAT WHICH THE HOLDERS OF SEED PREFERRED SHARES WOULD HAVE RECEIVED HAD THE SEED PREFERRED SHARES CONVERTED INTO ORDINARY SHARES IMMEDIATELY PRIOR TO SUCH LIQUIDATION, DISSOLUTION OR WINDING UP AND THE SURPLUS ASSETS WERE DISTRIBUTED IN ACCORDANCE WITH ARTICLE 5.1(F). FINALLY, THE BALANCE OF THE SURPLUS ASSETS (IF ANY) SHALL BE DISTRIBUTED AMONG THE HOLDERS OF ORDINARY EQUITY SHARES PRO RATA (AS IF THE ORDINARY EQUITY SHARES CONSTITUTED ONE AND THE SAME CLASS) TO THE NUMBER OF ORDINARY EQUITY SHARES HELD.

Class of Shares:	**SERIES A2 ORDINARY**	Number allotted	**95030**
		Aggregate nominal value:	**950.3**
Currency:	**GBP**		

Prescribed particulars

THE SHARES HAVE ATTACHED TO THEM FULL VOTING, DIVIDEND AND CAPITAL DISTRIBUTIONS (INCLUDING WINDING UP), AND ANTI-DILUTION RIGHTS. THE SHARES DO NOT CONFER ANY RIGHTS OF REDEMPTION. ON A DISTRIBUTION OF ASSETS ON A LIQUIDATION OR DISSOLUTION OF THE COMPANY OR A RETURN OF CAPITAL (OTHER THAN A CONVERSION, REDEMPTION OR PURCHASE OF SHARES) THE SURPLUS ASSETS OF THE COMPANY REMAINING AFTER PAYMENT OF ITS LIABILITIES SHALL BE APPLIED, FIRST, IN PAYING TO THE HOLDERS OF THE DEFERRED SHARES, IF ANY, A TOTAL OF £1.00 FOR THE ENTIRE CLASS OF DEFERRED SHARES. SECOND, IN PAYING TO EACH OF THE HOLDERS OF SERIES B PREFERRED SHARES, IN PRIORITY TO ANY OTHER CLASSES OF SHARES INCLUDING THE SERIES A SHARES, SEED PREFERRED SHARES AND ORDINARY EQUITY SHARES, THE GREATER OF: AN AMOUNT PER SERIES B PREFERRED SHARE HELD EQUAL TO THE PREFERENCE AMOUNT OF SUCH SERIES B PREFERRED SHARE; AND AN AMOUNT PER SERIES B PREFERRED SHARE EQUIVALENT TO THAT WHICH THE HOLDERS OF SERIES B PREFERRED SHARES WOULD HAVE RECEIVED HAD THE SERIES B PREFERRED SHARES CONVERTED INTO ORDINARY SHARES IMMEDIATELY PRIOR TO SUCH LIQUIDATION, DISSOLUTION OR WINDING UP AND THE SURPLUS ASSETS WERE DISTRIBUTED IN ACCORDANCE WITH ARTICLE 5.1(F). THIRD, IN PAYING TO EACH OF THE HOLDERS OF SERIES A2 PREFERRED SHARES, IN PRIORITY TO ANY OTHER CLASSES OF SHARES INCLUDING THE SERIES A1 PREFERRED SHARES, SEED PREFERRED

SHARES AND ORDINARY EQUITY SHARES, THE GREATER OF: AN AMOUNT PER SERIES A2 PREFERRED SHARE HELD EQUAL TO THE PREFERENCE AMOUNT OF SUCH SERIES A2 PREFERRED SHARE; AND AN AMOUNT PER SERIES A2 PREFERRED SHARE EQUIVALENT TO THAT WHICH THE HOLDERS OF SERIES A2 PREFERRED SHARES WOULD HAVE RECEIVED HAD THE SERIES A2 PREFERRED SHARES CONVERTED INTO ORDINARY SHARES IMMEDIATELY PRIOR TO SUCH LIQUIDATION, DISSOLUTION OR WINDING UP AND THE SURPLUS ASSETS WERE DISTRIBUTED IN ACCORDANCE WITH ARTICLE 5.1(F). FOURTH, IN PAYING TO EACH OF THE HOLDERS OF SERIES A1 PREFERRED SHARES, IN PRIORITY TO THE SEED PREFERRED SHARES AND ORDINARY EQUITY SHARES, THE GREATER OF: AN AMOUNT PER SERIES A1 PREFERRED SHARE HELD EQUAL TO THE PREFERENCE AMOUNT OF SUCH SERIES A1 PREFERRED SHARE; AND AN AMOUNT PER SERIES A1 PREFERRED SHARE EQUIVALENT TO THAT WHICH THE HOLDERS OF SERIES A1 PREFERRED SHARES WOULD HAVE RECEIVED HAD THE SERIES A1 PREFERRED SHARES CONVERTED INTO ORDINARY SHARES IMMEDIATELY PRIOR TO SUCH LIQUIDATION, DISSOLUTION OR WINDING UP AND THE SURPLUS ASSETS WERE DISTRIBUTED IN ACCORDANCE WITH ARTICLE 5.1(F). FIFTH, IN PAYING TO EACH OF THE HOLDERS OF SEED PREFERRED SHARES, IN PRIORITY TO THE ORDINARY EQUITY SHARES, THE GREATER OF: AN AMOUNT PER SEED PREFERRED SHARE HELD EQUAL TO THE PREFERENCE AMOUNT OF SUCH SEED PREFERRED SHARE; AND AN AMOUNT PER SEED PREFERRED SHARE EQUIVALENT TO THAT WHICH THE HOLDERS OF SEED PREFERRED SHARES WOULD HAVE RECEIVED HAD THE SEED PREFERRED SHARES CONVERTED INTO ORDINARY SHARES IMMEDIATELY PRIOR TO SUCH LIQUIDATION, DISSOLUTION OR WINDING UP AND THE SURPLUS ASSETS WERE DISTRIBUTED IN ACCORDANCE WITH ARTICLE 5.1(F). FINALLY, THE BALANCE OF THE SURPLUS ASSETS (IF ANY) SHALL BE DISTRIBUTED AMONG THE HOLDERS OF ORDINARY EQUITY SHARES PRO RATA (AS IF THE ORDINARY EQUITY SHARES CONSTITUTED ONE AND THE SAME CLASS) TO THE NUMBER OF ORDINARY EQUITY SHARES HELD.

Class of Shares:	**SERIES A2 PREFERRED**	Number allotted	**2871020**
		Aggregate nominal value:	**28710.2**
Currency:	**GBP**		

Prescribed particulars

THE SHARES HAVE ATTACHED TO THEM FULL VOTING, DIVIDEND AND CAPITAL DISTRIBUTIONS (INCLUDING WINDING UP), AND ANTI-DILUTION RIGHTS. THE SHARES

DO NOT CONFER ANY RIGHTS OF REDEMPTION. ON A DISTRIBUTION OF ASSETS ON A LIQUIDATION OR DISSOLUTION OF THE COMPANY OR A RETURN OF CAPITAL (OTHER THAN A CONVERSION, REDEMPTION OR PURCHASE OF SHARES) THE SURPLUS ASSETS OF THE COMPANY REMAINING AFTER PAYMENT OF ITS LIABILITIES SHALL BE APPLIED, FIRST, IN PAYING TO THE HOLDERS OF THE DEFERRED SHARES, IF ANY, A TOTAL OF £1.00 FOR THE ENTIRE CLASS OF DEFERRED SHARES. SECOND, IN PAYING TO EACH OF THE HOLDERS OF SERIES B PREFERRED SHARES, IN PRIORITY TO ANY OTHER CLASSES OF SHARES INCLUDING THE SERIES A SHARES, SEED PREFERRED SHARES AND ORDINARY EQUITY SHARES, THE GREATER OF: AN AMOUNT PER SERIES B PREFERRED SHARE HELD EQUAL TO THE PREFERENCE AMOUNT OF SUCH SERIES B PREFERRED SHARE; AND AN AMOUNT PER SERIES B PREFERRED SHARE EQUIVALENT TO THAT WHICH THE HOLDERS OF SERIES B PREFERRED SHARES WOULD HAVE RECEIVED HAD THE SERIES B PREFERRED SHARES CONVERTED INTO ORDINARY SHARES IMMEDIATELY PRIOR TO SUCH LIQUIDATION, DISSOLUTION OR WINDING UP AND THE SURPLUS ASSETS WERE DISTRIBUTED IN ACCORDANCE WITH ARTICLE 5.1(F). THIRD, IN PAYING TO EACH OF THE HOLDERS OF SERIES A2 PREFERRED SHARES, IN PRIORITY TO ANY OTHER CLASSES OF SHARES INCLUDING THE SERIES A1 PREFERRED SHARES, SEED PREFERRED SHARES AND ORDINARY EQUITY SHARES, THE GREATER OF: AN AMOUNT PER SERIES A2 PREFERRED SHARE HELD EQUAL TO THE PREFERENCE AMOUNT OF SUCH SERIES A2 PREFERRED SHARE; AND AN AMOUNT PER SERIES A2 PREFERRED SHARE EQUIVALENT TO THAT WHICH THE HOLDERS OF SERIES A2 PREFERRED SHARES WOULD HAVE RECEIVED HAD THE SERIES A2 PREFERRED SHARES CONVERTED INTO ORDINARY SHARES IMMEDIATELY PRIOR TO SUCH LIQUIDATION, DISSOLUTION OR WINDING UP AND THE SURPLUS ASSETS WERE DISTRIBUTED IN ACCORDANCE WITH ARTICLE 5.1(F). FOURTH, IN PAYING TO EACH OF THE HOLDERS OF SERIES A1 PREFERRED SHARES, IN PRIORITY TO THE SEED PREFERRED SHARES AND ORDINARY EQUITY SHARES, THE GREATER OF: AN AMOUNT PER SERIES A1 PREFERRED SHARE HELD EQUAL TO THE PREFERENCE AMOUNT OF SUCH SERIES A1 PREFERRED SHARE; AND AN AMOUNT PER SERIES A1 PREFERRED SHARE EQUIVALENT TO THAT WHICH THE HOLDERS OF SERIES A1 PREFERRED SHARES WOULD HAVE RECEIVED HAD THE SERIES A1 PREFERRED SHARES CONVERTED INTO ORDINARY SHARES IMMEDIATELY PRIOR TO SUCH LIQUIDATION, DISSOLUTION OR WINDING UP AND THE SURPLUS ASSETS WERE DISTRIBUTED IN ACCORDANCE WITH ARTICLE 5.1(F). FIFTH, IN PAYING TO EACH OF THE HOLDERS OF SEED PREFERRED SHARES, IN PRIORITY TO THE ORDINARY EQUITY SHARES, THE GREATER OF: AN AMOUNT PER SEED PREFERRED SHARE HELD EQUAL TO THE PREFERENCE AMOUNT OF SUCH SEED PREFERRED SHARE; AND AN AMOUNT PER SEED PREFERRED SHARE

EQUIVALENT TO THAT WHICH THE HOLDERS OF SEED PREFERRED SHARES WOULD HAVE RECEIVED HAD THE SEED PREFERRED SHARES CONVERTED INTO ORDINARY SHARES IMMEDIATELY PRIOR TO SUCH LIQUIDATION, DISSOLUTION OR WINDING UP AND THE SURPLUS ASSETS WERE DISTRIBUTED IN ACCORDANCE WITH ARTICLE 5.1(F). FINALLY, THE BALANCE OF THE SURPLUS ASSETS (IF ANY) SHALL BE DISTRIBUTED AMONG THE HOLDERS OF ORDINARY EQUITY SHARES PRO RATA (AS IF THE ORDINARY EQUITY SHARES CONSTITUTED ONE AND THE SAME CLASS) TO THE NUMBER OF ORDINARY EQUITY SHARES HELD.

Class of Shares:	**SERIES B PREFERRED**	Number allotted	**1413051**
		Aggregate nominal value:	**14130.51**
Currency:	**GBP**		

Prescribed particulars

THE SHARES HAVE ATTACHED TO THEM FULL VOTING, DIVIDEND AND CAPITAL DISTRIBUTIONS (INCLUDING WINDING UP), AND ANTI-DILUTION RIGHTS. THE SHARES DO NOT CONFER ANY RIGHTS OF REDEMPTION. ON A DISTRIBUTION OF ASSETS ON A LIQUIDATION OR DISSOLUTION OF THE COMPANY OR A RETURN OF CAPITAL (OTHER THAN A CONVERSION, REDEMPTION OR PURCHASE OF SHARES) THE SURPLUS ASSETS OF THE COMPANY REMAINING AFTER PAYMENT OF ITS LIABILITIES SHALL BE APPLIED, FIRST, IN PAYING TO THE HOLDERS OF THE DEFERRED SHARES, IF ANY, A TOTAL OF £1.00 FOR THE ENTIRE CLASS OF DEFERRED SHARES. SECOND, IN PAYING TO EACH OF THE HOLDERS OF SERIES B PREFERRED SHARES, IN PRIORITY TO ANY OTHER CLASSES OF SHARES INCLUDING THE SERIES A SHARES, SEED PREFERRED SHARES AND ORDINARY EQUITY SHARES, THE GREATER OF: AN AMOUNT PER SERIES B PREFERRED SHARE HELD EQUAL TO THE PREFERENCE AMOUNT OF SUCH SERIES B PREFERRED SHARE; AND AN AMOUNT PER SERIES B PREFERRED SHARE EQUIVALENT TO THAT WHICH THE HOLDERS OF SERIES B PREFERRED SHARES WOULD HAVE RECEIVED HAD THE SERIES B PREFERRED SHARES CONVERTED INTO ORDINARY SHARES IMMEDIATELY PRIOR TO SUCH LIQUIDATION, DISSOLUTION OR WINDING UP AND THE SURPLUS ASSETS WERE DISTRIBUTED IN ACCORDANCE WITH ARTICLE 5.1(F). THIRD, IN PAYING TO EACH OF THE HOLDERS OF SERIES A2 PREFERRED SHARES, IN PRIORITY TO ANY OTHER CLASSES OF SHARES INCLUDING THE SERIES A1 PREFERRED SHARES, SEED PREFERRED SHARES AND ORDINARY EQUITY SHARES, THE GREATER OF: AN AMOUNT PER SERIES A2 PREFERRED SHARE HELD EQUAL TO THE PREFERENCE AMOUNT OF SUCH SERIES A2

PREFERRED SHARE; AND AN AMOUNT PER SERIES A2 PREFERRED SHARE EQUIVALENT TO THAT WHICH THE HOLDERS OF SERIES A2 PREFERRED SHARES WOULD HAVE RECEIVED HAD THE SERIES A2 PREFERRED SHARES CONVERTED INTO ORDINARY SHARES IMMEDIATELY PRIOR TO SUCH LIQUIDATION, DISSOLUTION OR WINDING UP AND THE SURPLUS ASSETS WERE DISTRIBUTED IN ACCORDANCE WITH ARTICLE 5.1(F). FOURTH, IN PAYING TO EACH OF THE HOLDERS OF SERIES A1 PREFERRED SHARES, IN PRIORITY TO THE SEED PREFERRED SHARES AND ORDINARY EQUITY SHARES, THE GREATER OF: AN AMOUNT PER SERIES A1 PREFERRED SHARE HELD EQUAL TO THE PREFERENCE AMOUNT OF SUCH SERIES A1 PREFERRED SHARE; AND AN AMOUNT PER SERIES A1 PREFERRED SHARE EQUIVALENT TO THAT WHICH THE HOLDERS OF SERIES A1 PREFERRED SHARES WOULD HAVE RECEIVED HAD THE SERIES A1 PREFERRED SHARES CONVERTED INTO ORDINARY SHARES IMMEDIATELY PRIOR TO SUCH LIQUIDATION, DISSOLUTION OR WINDING UP AND THE SURPLUS ASSETS WERE DISTRIBUTED IN ACCORDANCE WITH ARTICLE 5.1(F). FIFTH, IN PAYING TO EACH OF THE HOLDERS OF SEED PREFERRED SHARES, IN PRIORITY TO THE ORDINARY EQUITY SHARES, THE GREATER OF: AN AMOUNT PER SEED PREFERRED SHARE HELD EQUAL TO THE PREFERENCE AMOUNT OF SUCH SEED PREFERRED SHARE; AND AN AMOUNT PER SEED PREFERRED SHARE EQUIVALENT TO THAT WHICH THE HOLDERS OF SEED PREFERRED SHARES WOULD HAVE RECEIVED HAD THE SEED PREFERRED SHARES CONVERTED INTO ORDINARY SHARES IMMEDIATELY PRIOR TO SUCH LIQUIDATION, DISSOLUTION OR WINDING UP AND THE SURPLUS ASSETS WERE DISTRIBUTED IN ACCORDANCE WITH ARTICLE 5.1(F). FINALLY, THE BALANCE OF THE SURPLUS ASSETS (IF ANY) SHALL BE DISTRIBUTED AMONG THE HOLDERS OF ORDINARY EQUITY SHARES PRO RATA (AS IF THE ORDINARY EQUITY SHARES CONSTITUTED ONE AND THE SAME CLASS) TO THE NUMBER OF ORDINARY EQUITY SHARES HELD.

Class of Shares:	**SERIES C PREFERRED**	Number allotted	**2372086**
		Aggregate nominal value:	**23720.86**
Currency:	**GBP**		

Prescribed particulars

SERIES C PREFERRED SHARES SHALL CONFER ON EACH HOLDER OF SERIES C PREFERRED SHARES THE RIGHT TO RECEIVE NOTICE OF AND TO ATTEND, SPEAK AND VOTE AT ALL GENERAL MEETINGS OF THE COMPANY AND TO RECEIVE AND VOTE ON PROPOSED WRITTEN RESOLUTIONS OF THE COMPANY. 1. DIVIDEND RIGHTS: SERIES C

PREFERRED SHARES PARTICIPATE IN DIVIDENDS IN ACCORDANCE WITH ARTICLES 4 AND 5 OF THE ARTICLES. ANY DIVIDEND PAYMENT REQUIRES INVESTOR MAJORITY CONSENT (ARTICLE 4.2). 2. CAPITAL DISTRIBUTION RIGHTS ON WINDING UP: AS SET OUT IN ARTICLE 5.1(B) OF THE ARTICLES. 3. REDEMPTION RIGHTS: IMPLICIT IN THE ARTICLES IS THAT THERE IS NO REDEMPTION PROVISION FOR THE SERIES C PREFERRED SHARES.

Class of Shares:	**Z1 ORDINARY**	Number allotted	**235295**
		Aggregate nominal value:	**2352.95**
Currency:	**GBP**		

Prescribed particulars

THE SHARES HAVE ATTACHED TO THEM FULL VOTING, DIVIDEND AND CAPITAL DISTRIBUTIONS (INCLUDING WINDING UP), AND ANTI-DILUTION RIGHTS. THE SHARES DO NOT CONFER ANY RIGHTS OF REDEMPTION. ON A DISTRIBUTION OF ASSETS ON A LIQUIDATION OR DISSOLUTION OF THE COMPANY OR A RETURN OF CAPITAL (OTHER THAN A CONVERSION, REDEMPTION OR PURCHASE OF SHARES) THE SURPLUS ASSETS OF THE COMPANY REMAINING AFTER PAYMENT OF ITS LIABILITIES SHALL BE APPLIED, FIRST, IN PAYING TO THE HOLDERS OF THE DEFERRED SHARES, IF ANY, A TOTAL OF £1.00 FOR THE ENTIRE CLASS OF DEFERRED SHARES. SECOND, IN PAYING TO EACH OF THE HOLDERS OF SERIES B PREFERRED SHARES, IN PRIORITY TO ANY OTHER CLASSES OF SHARES INCLUDING THE SERIES A SHARES, SEED PREFERRED SHARES AND ORDINARY EQUITY SHARES, THE GREATER OF: AN AMOUNT PER SERIES B PREFERRED SHARE HELD EQUAL TO THE PREFERENCE AMOUNT OF SUCH SERIES B PREFERRED SHARE; AND AN AMOUNT PER SERIES B PREFERRED SHARE EQUIVALENT TO THAT WHICH THE HOLDERS OF SERIES B PREFERRED SHARES WOULD HAVE RECEIVED HAD THE SERIES B PREFERRED SHARES CONVERTED INTO ORDINARY SHARES IMMEDIATELY PRIOR TO SUCH LIQUIDATION, DISSOLUTION OR WINDING UP AND THE SURPLUS ASSETS WERE DISTRIBUTED IN ACCORDANCE WITH ARTICLE 5.1(F). THIRD, IN PAYING TO EACH OF THE HOLDERS OF SERIES A2 PREFERRED SHARES, IN PRIORITY TO ANY OTHER CLASSES OF SHARES INCLUDING THE SERIES A1 PREFERRED SHARES, SEED PREFERRED SHARES AND ORDINARY EQUITY SHARES, THE GREATER OF: AN AMOUNT PER SERIES A2 PREFERRED SHARE HELD EQUAL TO THE PREFERENCE AMOUNT OF SUCH SERIES A2 PREFERRED SHARE; AND AN AMOUNT PER SERIES A2 PREFERRED SHARE EQUIVALENT TO THAT WHICH THE HOLDERS OF SERIES A2 PREFERRED SHARES WOULD HAVE RECEIVED HAD THE SERIES A2 PREFERRED SHARES CONVERTED INTO ORDINARY SHARES IMMEDIATELY PRIOR TO SUCH LIQUIDATION, DISSOLUTION OR WINDING UP

AND THE SURPLUS ASSETS WERE DISTRIBUTED IN ACCORDANCE WITH ARTICLE 5.1(F). FOURTH, IN PAYING TO EACH OF THE HOLDERS OF SERIES A1 PREFERRED SHARES, IN PRIORITY TO THE SEED PREFERRED SHARES AND ORDINARY EQUITY SHARES, THE GREATER OF: AN AMOUNT PER SERIES A1 PREFERRED SHARE HELD EQUAL TO THE PREFERENCE AMOUNT OF SUCH SERIES A1 PREFERRED SHARE; AND AN AMOUNT PER SERIES A1 PREFERRED SHARE EQUIVALENT TO THAT WHICH THE HOLDERS OF SERIES A1 PREFERRED SHARES WOULD HAVE RECEIVED HAD THE SERIES A1 PREFERRED SHARES CONVERTED INTO ORDINARY SHARES IMMEDIATELY PRIOR TO SUCH LIQUIDATION, DISSOLUTION OR WINDING UP AND THE SURPLUS ASSETS WERE DISTRIBUTED IN ACCORDANCE WITH ARTICLE 5.1(F). FIFTH, IN PAYING TO EACH OF THE HOLDERS OF SEED PREFERRED SHARES, IN PRIORITY TO THE ORDINARY EQUITY SHARES, THE GREATER OF: AN AMOUNT PER SEED PREFERRED SHARE HELD EQUAL TO THE PREFERENCE AMOUNT OF SUCH SEED PREFERRED SHARE; AND AN AMOUNT PER SEED PREFERRED SHARE EQUIVALENT TO THAT WHICH THE HOLDERS OF SEED PREFERRED SHARES WOULD HAVE RECEIVED HAD THE SEED PREFERRED SHARES CONVERTED INTO ORDINARY SHARES IMMEDIATELY PRIOR TO SUCH LIQUIDATION, DISSOLUTION OR WINDING UP AND THE SURPLUS ASSETS WERE DISTRIBUTED IN ACCORDANCE WITH ARTICLE 5.1(F). FINALLY, THE BALANCE OF THE SURPLUS ASSETS (IF ANY) SHALL BE DISTRIBUTED AMONG THE HOLDERS OF ORDINARY EQUITY SHARES PRO RATA (AS IF THE ORDINARY EQUITY SHARES CONSTITUTED ONE AND THE SAME CLASS) TO THE NUMBER OF ORDINARY EQUITY SHARES HELD.

Class of Shares:	**Z2 ORDINARY**	Number allotted	**1176461**
		Aggregate nominal value:	**11764.61**
Currency:	**GBP**		

Prescribed particulars

THE SHARES HAVE ATTACHED TO THEM FULL VOTING, DIVIDEND AND CAPITAL DISTRIBUTIONS (INCLUDING WINDING UP), AND ANTI-DILUTION RIGHTS. THE SHARES DO NOT CONFER ANY RIGHTS OF REDEMPTION. ON A DISTRIBUTION OF ASSETS ON A LIQUIDATION OR DISSOLUTION OF THE COMPANY OR A RETURN OF CAPITAL (OTHER THAN A CONVERSION, REDEMPTION OR PURCHASE OF SHARES) THE SURPLUS ASSETS OF THE COMPANY REMAINING AFTER PAYMENT OF ITS LIABILITIES SHALL BE APPLIED, FIRST, IN PAYING TO THE HOLDERS OF THE DEFERRED SHARES, IF ANY, A TOTAL OF £1.00 FOR THE ENTIRE CLASS OF DEFERRED SHARES. SECOND, IN PAYING TO EACH OF THE HOLDERS OF SERIES B PREFERRED SHARES, IN PRIORITY TO ANY OTHER

CLASSES OF SHARES INCLUDING THE SERIES A SHARES, SEED PREFERRED SHARES AND ORDINARY EQUITY SHARES, THE GREATER OF: AN AMOUNT PER SERIES B PREFERRED SHARE HELD EQUAL TO THE PREFERENCE AMOUNT OF SUCH SERIES B PREFERRED SHARE; AND AN AMOUNT PER SERIES B PREFERRED SHARE EQUIVALENT TO THAT WHICH THE HOLDERS OF SERIES B PREFERRED SHARES WOULD HAVE RECEIVED HAD THE SERIES B PREFERRED SHARES CONVERTED INTO ORDINARY SHARES IMMEDIATELY PRIOR TO SUCH LIQUIDATION, DISSOLUTION OR WINDING UP AND THE SURPLUS ASSETS WERE DISTRIBUTED IN ACCORDANCE WITH ARTICLE 5.1(F). THIRD, IN PAYING TO EACH OF THE HOLDERS OF SERIES A2 PREFERRED SHARES, IN PRIORITY TO ANY OTHER CLASSES OF SHARES INCLUDING THE SERIES A1 PREFERRED SHARES, SEED PREFERRED SHARES AND ORDINARY EQUITY SHARES, THE GREATER OF: AN AMOUNT PER SERIES A2 PREFERRED SHARE HELD EQUAL TO THE PREFERENCE AMOUNT OF SUCH SERIES A2 PREFERRED SHARE; AND AN AMOUNT PER SERIES A2 PREFERRED SHARE EQUIVALENT TO THAT WHICH THE HOLDERS OF SERIES A2 PREFERRED SHARES WOULD HAVE RECEIVED HAD THE SERIES A2 PREFERRED SHARES CONVERTED INTO ORDINARY SHARES IMMEDIATELY PRIOR TO SUCH LIQUIDATION, DISSOLUTION OR WINDING UP AND THE SURPLUS ASSETS WERE DISTRIBUTED IN ACCORDANCE WITH ARTICLE 5.1(F). FOURTH, IN PAYING TO EACH OF THE HOLDERS OF SERIES A1 PREFERRED SHARES, IN PRIORITY TO THE SEED PREFERRED SHARES AND ORDINARY EQUITY SHARES, THE GREATER OF: AN AMOUNT PER SERIES A1 PREFERRED SHARE HELD EQUAL TO THE PREFERENCE AMOUNT OF SUCH SERIES A1 PREFERRED SHARE; AND AN AMOUNT PER SERIES A1 PREFERRED SHARE EQUIVALENT TO THAT WHICH THE HOLDERS OF SERIES A1 PREFERRED SHARES WOULD HAVE RECEIVED HAD THE SERIES A1 PREFERRED SHARES CONVERTED INTO ORDINARY SHARES IMMEDIATELY PRIOR TO SUCH LIQUIDATION, DISSOLUTION OR WINDING UP AND THE SURPLUS ASSETS WERE DISTRIBUTED IN ACCORDANCE WITH ARTICLE 5.1(F). FIFTH, IN PAYING TO EACH OF THE HOLDERS OF SEED PREFERRED SHARES, IN PRIORITY TO THE ORDINARY EQUITY SHARES, THE GREATER OF: AN AMOUNT PER SEED PREFERRED SHARE HELD EQUAL TO THE PREFERENCE AMOUNT OF SUCH SEED PREFERRED SHARE; AND AN AMOUNT PER SEED PREFERRED SHARE EQUIVALENT TO THAT WHICH THE HOLDERS OF SEED PREFERRED SHARES WOULD HAVE RECEIVED HAD THE SEED PREFERRED SHARES CONVERTED INTO ORDINARY SHARES IMMEDIATELY PRIOR TO SUCH LIQUIDATION, DISSOLUTION OR WINDING UP AND THE SURPLUS ASSETS WERE DISTRIBUTED IN ACCORDANCE WITH ARTICLE 5.1(F). FINALLY, THE BALANCE OF THE SURPLUS ASSETS (IF ANY) SHALL BE DISTRIBUTED AMONG THE HOLDERS OF ORDINARY EQUITY SHARES PRO RATA (AS IF THE ORDINARY EQUITY SHARES

CONSTITUTED ONE AND THE SAME CLASS) TO THE NUMBER OF ORDINARY EQUITY SHARES HELD.

Statement of Capital (Totals)

Currency:	**GBP**	Total number of shares:	**15788316**
		Total aggregate nominal value:	**157883.16**
		Total aggregate amount unpaid:	**0**

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.